Top Lithium ASX Stocks from our Experts

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RENASCOR RESOURCES LIMITED

ASX: RNU

Exploration pipeline strengthens as improving momentum supports recovery despite elevated development uncertainties

Price Close ($)	0.054
Target Price ($)	*0.072
Stop Loss ($)	*0.048
Sector	Non-Energy Minerals
Risk	High
Market Cap ($)	129.86M
Shares Outstanding	2.55B
Beta	1.60
52 Week Range ($)	0.050 - 0.105

**Target Prices and Stop Loss levels are indicative reference price levels only and are provided for general informational and illustrative purposes. They are not guarantees, forecasts, or automatic triggers for action and are subject to change without notice based on market conditions, price volatility, liquidity, corporate actions, or changes in our assessment.*

**If a Target Price (including Target 1 or Target 2) or Stop Loss level is reached, investors may consider reviewing their position and taking action based on their own objectives and risk tolerance.*

Stock Performance Profile:

(Source: TradingView) 3-Month Performance Profile of RNU on a DTF compared to S&P/ASX 200 (XJO).

Renascor Resources continued advancing its exploration strategy by identifying several promising copper targets across a 3km mineralized trend at the Flat Hill Project, highlighting the potential for a large-scale copper system. A review of historical drilling confirmed encouraging results, including 18m at 1.57% Cu, 10m at 1.84% Cu, and 134m at 0.57% Cu, supporting the prospectivity of the broader district. To advance the project, management has launched a follow-up exploration program involving multi-element re-assays and a high-resolution VTEM geophysical survey to refine priority drill targets. Land access discussions are also progressing, paving the way for on-ground exploration activities. Alongside its uranium and rare earth projects across South Australia, these exploration initiatives strengthen Renascor’s development pipeline and enhance its long-term resource growth potential and shareholder value.

Risk Analysis:

Renascor remains exposed to exploration, funding, and project execution risks. Future performance depends on successful resource discoveries, regulatory approvals, feasibility outcomes, and sustained demand for graphite, copper, gold, and other critical minerals, alongside supportive commodity prices.

Technical Analysis:

(Graphic Source: TradingView) Renascor Resources Limited (ASX: RNU) Daily Time-Frame (DTF) Chart.

RNU is trading around $0.054 and has begun to stabilize after an extended decline, with the share price rebounding from the lower Bollinger Band near $0.048 and advancing toward the midpoint around $0.054, indicating improving buying interest. RSI has climbed to around 46.90 and continues to trend higher, suggesting momentum is gradually strengthening and supporting further upside potential. While the recent recovery is encouraging, the stock remains highly volatile, meaning price swings could be significant. As a result, the current technical setup offers recovery potential but remains a high-risk opportunity.

As per Pristine Gaze, you may consider a "Speculative Buy" on "Renascor Resources Limited" at the closing price of "$0.054" (As of 25 June 2026).

***All currency figures are in Australian Dollars unless stated otherwise.**
***All data sourced from company reports and TradingView.**

VULCAN ENERGY RESOURCES LIMITED

ASX: VUL

Sector	Basic Materials
Risk	Medium to High
Market Cap ($)	395.85 M
Shares Outstanding	168.34 M
Beta	1.62
52 Week Range($)	2.050 - 8.1
Target Price($)	3.7 - 4.5
Stop Loss($)	1.995

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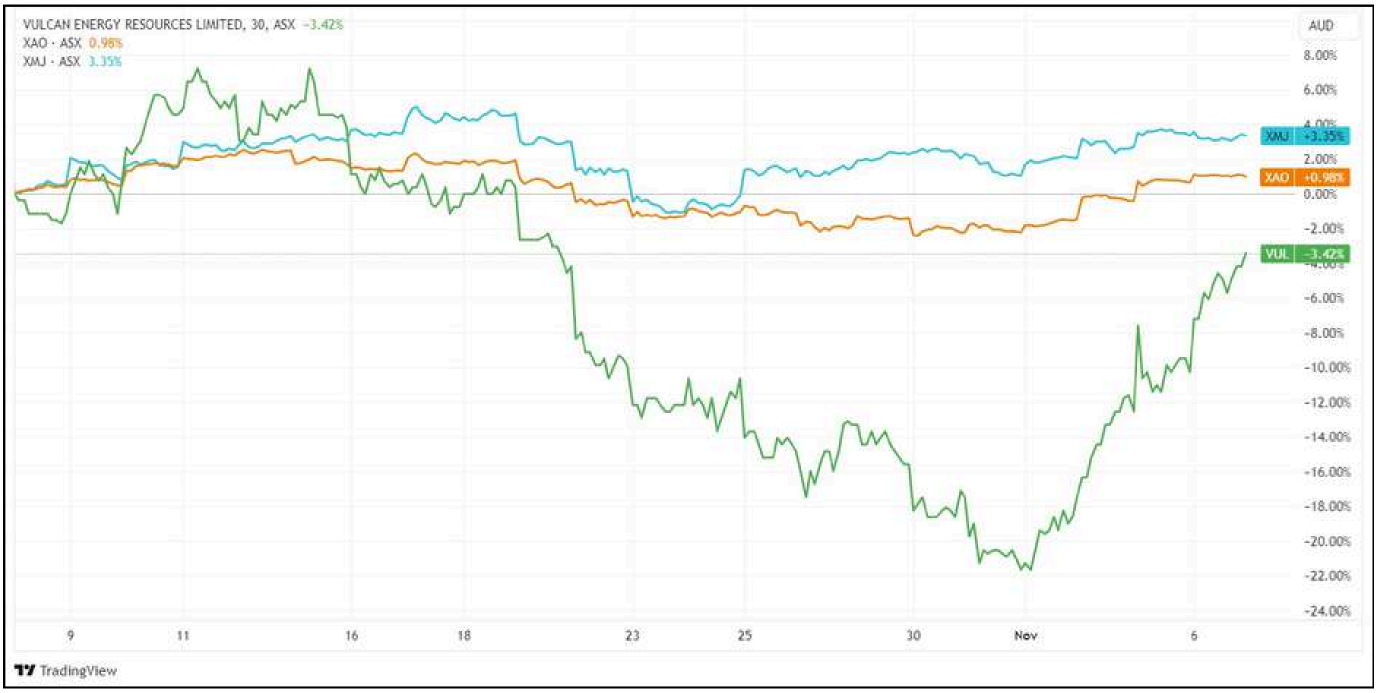
Stock Performance Profile:



(Source: Trading View) One-Month Performance of VUL compared with ASX-All Ordinary Index (XAO) and Basic Materials Index (XMJ)

Vulcan Energy Resources Limited (ASX: VUL) has announced an expansion of its lithium resource base in its recent quarterly report for the third quarter ending 30 September 2023. The company, which already holds the largest lithium resource in Europe, has increased its lithium resource in the Upper Rhine Valley Brine Field (URVBF) to 27.7 million tonnes of contained Lithium Carbonate Equivalent (Mt LCE) at a concentration of 175 mg/L Li, up from 26.6 Mt LCE at 174 mg/L Li.

During this quarter, the commissioning of the Lithium Extraction Optimisation Plant (LEOP) also commenced. Additionally, the company received building permits for the Central Lithium Electrolysis Optimisation Plant (CLEOP) located in the Hoechst Industrial Park in Frankfurt. Vulcan has successfully secured land packages for its core Phase One production areas, although negotiations for the final key land package for the Phase One Lithium Extraction Plant (LEP) are still ongoing, with an expected resolution by the end of the financial year.

Moreover, the company reported advancements in its proprietary sorbent, VULSORB, which has shown to require less water for lithium extraction compared to commercially available alternatives. In a further development, Vulcan was awarded a new license in the Frankfurt region, known as Luftbrucke, which covers an area of 207 km², resulting in a 13% increase in its total area to over 1,790 km².

The company's administrative and corporate expenses accounted for the majority of its cash requirements for operations during the quarter and the nine-month period, totaling $19.2 million out of $20.9 million in total cash outflows for operations in that timeframe. Capital expenditures primarily included $49.5 million allocated to Property, Plant & Equipment (PP&E) and $12 million for exploration and evaluation activities during the same period. Additionally, Vulcan successfully raised $65.8 million through the issuance of securities during the financial year.

Technical Analysis:

(Chart source: TradingView) Daily and Weekly Candlestick Price Chart Pattern)

Weekly Time Frame: The weekly chart reveals the establishment of a robust support level at $1.950. The price movements indicate the emergence of "Higher Highs," which signifies a bullish trend. Furthermore, the Relative Strength Index (RSI) has shifted away from the oversold territory, implying a potential recovery and positive momentum in the stock's price.

Daily Time Frame: On the daily chart, the bullish trend is supported by the establishment of "Higher Highs." The price is currently positioned above the 14-day Exponential Moving Average (EMA), which serves as a favorable indicator. Additionally, the Relative Strength Index (RSI) is trending upward and remains above 55, signifying robust strength in the bullish momentum.

In summary, both the weekly and daily price charts for VUL reflect a bullish trend, with several indicators suggesting the possibility of continued upward movement. This analysis implies that the stock is likely to maintain its positive trajectory in the short term.

Analyst's Take:

Vulcan has made significant strides towards achieving commercialization. The launch of the LEOP is scheduled for November, which will allow brine to be introduced to the facility and initiate the lithium extraction process. The company intends to convert the lithium chloride produced into lithium hydroxide, which will then be supplied to its major offtake partners for testing purposes. Anticipated positive outcomes during production, along with initial supply based on the company's favorable internal results and the overall efficacy of the DLE process, could substantially enhance investor confidence. The increasing ratio of property, plant, and equipment (PP&E) expenditures relative to exploration and evaluation expenditures further illustrates the company's transition towards a commercial operational phase. Additionally, further advancements and a move towards profitability are expected in the coming years. The company is also developing the necessary infrastructure while maintaining a substantial mineral resource base, which serves as a solid backing for its value. Given the favorable market conditions and recent financing initiatives, an accelerated expansion can be expected. The asset base remains robust at $300 million, with a minimal leverage ratio stemming from $23 million in total liabilities, providing a significant margin of safety for investors.

As per Pristine Gaze, recommends a "Buy" on "Vulcan Energy Resources Limited" at the closing price of $2.52 (As of 15 April 2024).

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***All data sourced from company reports and TradingView.**

PLS Group Limited

ASX: PLS

Strong lithium outlook, funded expansion and improving momentum create compelling upside despite elevated volatility.

Price Close ($)	4.15
Target Price ($)	*5.20
Stop Loss ($)	*3.76
Sector	Materials
Risk	Medium
Market Cap ($)	13.29B
Shares Outstanding	3.22B
Beta	1.78
52 Week Range ($)	1.580 - 6.810

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Stock Performance Profile:

(Source: TradingView) 3-Month Performance Profile of PLS on a DTF compared to S&P/ASX 200 (XJO).

PLS Group remains positive on the long-term lithium outlook, supported by growing demand from electric vehicles and energy storage, with industry forecasts pointing to a significant global supply shortfall by 2040. The company noted that long-term spodumene concentrate price expectations have increased to around $2,465/t, up from $1,235/t a year ago. Management believes future supply will favour high-quality Tier-1 assets backed by disciplined capital investment and strategic partnerships. Strong performance at the Pilgangoora operation, progress at the Colina project and support from a $600 million bond strengthen the company's growth platform. Long-term offtake agreements with pricing floors and interest-free prepayments further enhance supply chain stability. Looking ahead, PLS expects additional production growth from Colina and P2000, subject to market conditions and project study outcomes.

Risk Analysis:

PLS Group faces risks from volatile lithium prices, project delays and changing global battery demand. The company must also manage operational disruptions, regulatory and geopolitical challenges, customer concentration, resource uncertainty and profitable expansion of its lithium and tantalum operations.

Technical Analysis:

(Graphic Source: TradingView) PLS Group Limited (ASX: PLS) Daily Time-Frame (DTF) Chart.

PLS is trading around $4.15 after an extended decline that pushed the stock close to the lower Bollinger Band near $3.99. Recent price action suggests the selling pressure may be easing, raising the possibility of a short-term stabilization. The RSI is around 26.85, placing the stock in oversold territory, a level that has often preceded recoveries. If buying interest continues to build, the current technical setup could support a rebound, although confirmation of stronger momentum will be important.

As per Pristine Gaze, you may consider a “Buy” on “PLS Group Limited” at the closing price of “$4.15” (As of 22 July 2026).

***All currency figures are in Australian Dollars unless stated otherwise.**
***All data sourced from company reports and TradingView.**

MINERAL RESOURCES LIMITED

ASX: MIN

Strong operational momentum and upgraded lithium outlook, though commodity volatility remains key.

(Source: TradingView) 3-Month Performance Profile of MIN on a DTF compared to S&P/ASX 200 (XJO).

Mineral Resources delivered a strong Q2 FY26 performance, driven by record iron ore shipments and improving lithium market conditions. Onslow Iron shipped 8.7Mt during the quarter, while attributable lithium spodumene production reached 138k dmt SC6. Average realised lithium prices also improved 29% quarter-on-quarter to US$1,094/dmt, supporting earnings momentum. The company strengthened its financial position by reducing net debt to $4.9 billion and lifting liquidity to more than $1.4 billion as Onslow Iron achieved nameplate capacity. Mining Services volumes increased 5% quarter-on-quarter to 85Mt, reflecting solid operational activity. Mineral Resources also upgraded FY26 lithium guidance for Wodgina and Mt Marion while maintaining cost guidance across all business divisions, with iron ore and lithium costs tracking at or below expected ranges. In addition, the US$765 million POSCO Holdings agreement supports long-term growth plans and ongoing balance sheet improvement objectives.

Risk Analysis:

Mineral Resources remains exposed to fluctuations in iron ore and lithium prices, along with execution risks across major mining and infrastructure projects. Rising costs, debt obligations, regulatory pressures, and weaker commodity demand could affect margins, cash flow strength, and long-term growth momentum.

Technical Analysis:

(Graphic Source: TradingView) Mineral Resources Limited (ASX: MIN) Weekly Time-Frame (WTF) Chart.

Mineral Resources Limited is trading near $52.15, with the stock continuing to show strong recovery momentum after rebounding from earlier lows. Price remained above the middle band and maintained an upward trend, reflecting improving investor confidence and consistent buying support. RSI around 65 indicated healthy bullish momentum without entering overbought territory, leaving room for potential further upside if commodity market conditions remain supportive. The broader chart structure also showed higher lows and strengthening trend momentum.

As per Pristine Gaze, you may consider a "Buy" on "Mineral Resources Limited" at the closing price of "$52.15" (As of 10 February 2026).

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